



Integrated Wealth Management

FOR IMMEDIATE RELEASE: May 18, 2009

FOR MORE INFORMATION:

JEFFREY LANE (310) 273-8814

jeffrey@jeffreylanep.com

Integrated Wealth Management Hires New Executives

Jim Casey, President & CEO of Integrated Wealth Management, announced today that he has hired two highly-skilled executives who will join the Palm Springs branch office, as well as servicing some Los Angeles clients.

Daniel Lass and **Mark Marshall**, who most recently worked as Financial Advisors to Merrill Lynch, will join Integrated Wealth Management in key positions as Vice Presidents and Senior Financial Advisors. They bring with them experience and entrepreneurial knowledge with substantial management and business development skills. Jim Casey said, “ I am delighted Mark and Daniel are joining us. They are dynamic individuals who bring significant value to our existing first class team”.

Integrated Wealth Management recently announced its 13th consecutive year of revenue growth in 2008 as well as its expansion of its Coachella Valley based offices with the acquisition and remodel of 787 N. Palm Canyon Boulevard in Palm Springs.